WOODBURY FINANCIAL

WOODBURY FINANCIAL ELECTRONIC DELIVERY (E-MAIL) AGREEMENT and CONSENT FORM

Woodbury Financial offers certain communications through electronic delivery. Categories of communications you may receive via e-Delivery include:

- **VISION**2020 Wealth Management accounts: Disclosure Documents may include the Investment Strategy Proposal, Terms and Conditions, Customer Agreement, Client Signature Page, Form ADVs, Accompanying Appendices, Privacy Policies.
- Brokerage and Non-Brokerage accounts: Disclosure Documents may include those documents described above as well as product prospectuses.

With providing written consent for e-Delivery of any communications described above, you agree that we may also deliver similar firm documents electronically that may be available now or in the future. In addition, the following terms and conditions will apply to all of your Woodbury Financial accounts (current and future).

- A valid e-mail address is required for our e-Delivery services and you are responsible for notifying your Woodbury Financial when your e-mail address changes; you may update your e-mail address by sending written instructions that include your new e-mail address to your Financial Advisor.
- E-Delivery is effective immediately and may be cancelled at any time by sending a written request to your Financial Advisor at the address specified below.
- E-Delivery services for any of your accounts will automatically apply to any accounts that you open in the future at Woodbury Financial.
- You may request paper copies of any document we are required to deliver to you at any time for no additional charge by contacting your Financial Advisor.
- If your e-mail address fails, we will mail paper copies of documents.
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